THE CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

NOTICE OF INTENT TO AWARD

CONTRACT #CEFA 07-04

Law Firm to Serve As "Issuer's Counsel" on Bond Transactions

Notice is hereby given that the California Educational Facilities Authority (CEFA) intends to award to Chiu & Anderson LLP; Nixon Peabody LLP; and Squire, Sanders & Dempsey LLP, a contract to provide Issuer's Counsel on Bond Transactions. The contract will be performed on an as needed basis through June 30, 2006, commencing on final approval from the Department of General Services.

April 26, 2005

Gregory Rogers

Deputy Executive Director

Sugages